



ONLINE SHOPPING

Providing for your needs has become more simplified in recent years using online shopping. Here are some things you need to know.

Trust Considerations:

A large range of items are authorized for purchase from your trust. Here are further things to consider:

- Talk with your trust administrator about your budget/goals BEFORE ordering items
- The trust will not purchase warranties or care plans
- Electronics are authorized for replacement every 3 years. This includes computers, iPads, TVs, DVDs, printers, cell phones and other similar devices.

Website Compliance Considerations:

Some websites restrict online shopping or add compliance checks to reduce fraudulent activity.

- Some websites require the credit card address to match the shipping address.
- Some websites require text/e-mail verification codes.
- Amazon is the most popular company to order from, however, it often changes prices and ships from different companies so large orders are received in several boxes.
- Amazon Prime memberships are allowed to be paid by a trust if shipping and entertainment discounts are beneficial to the beneficiary.

Here is how you do it:

1. Create an account on the website
2. Share log on info with your trust administrator
3. Fill cart with desired items
4. Submit distribution request form with details of your cart:
 - a. Total and summary of items.
 - i. Example: Amazon, \$250, personal care products
 - ii. Example: Best buy. \$250, TV
5. Purchase request will be reviewed/processed within 5 business days.